

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEVADA

In re:

CASH CLOUD, INC.<sup>1</sup>

Debtor.

Chapter 11

Case No. 23-10423 (MKN)

**SUPPLEMENTAL CERTIFICATE OF SERVICE**

I, Monica Arellano, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtor in the above-captioned case.

On June 29, 2023, Stretto in accordance with USPS forwarding instructions served the following document via first-class mail on Trae Young Enterprises, LLC F/S/O Trae Young at 4201 Crittenden Link Rd, Norman, OK 73072-0018:

- **Notice of Entry of Order Extending Deadline to Assume, Assume and Assign, or Reject Nonresidential Real Property Leases Pursuant to 11 U.S.C. § 365(d)(4)** (attached hereto as **Exhibit A**)

Furthermore, on or before July 3, 2023, Stretto in accordance with USPS forwarding instructions served the following document via first-class mail on the service list attached hereto as **Exhibit B**:

- **Notice of Entry of Order Shortening Time and Notice of Hearing on Debtor's Motion for Order: (A) Confirming Auction Results; (B) Approving the Sale of Certain of Debtor's Assets to Heller Capital Group, LLC, and Genesis Coin, Inc., Free and Clear of Liens Claims, Encumbrances, and Other Interests; (C) Authorizing the Assumption and Assignment of Certain of the Debtor's Executory Contracts and Unexpired Leases Related Thereto; and (D) Granting Related Relief** (Docket No. 725)

Furthermore, on or before July 3, 2023, Stretto in accordance with USPS forwarding instructions served the following document via first-class mail on the service list attached hereto as **Exhibit C**:

- **Notice of Filing *Amended* Motion for Order: (A) Confirming Auction Results; (B) Approving the Sale of Certain of Debtor's Assets to Heller Capital Group, LLC, and Genesis Coin, Inc., Free and Clear of Liens Claims, Encumbrances, and Other Interests; (C) Authorizing the Assumption and Assignment of Certain of the Debtor's Executory Contracts and Unexpired Leases Related Thereto; and (D) Granting Related Relief** (Docket No. 731)

---

<sup>1</sup> The last four digits of the Debtor's federal tax identification number are 7468. The Debtor's mailing address is Two Summerlin, 10845 Griffith Peak Drive, Las Vegas, NV 89135.

Furthermore, on or before July 3, 2023, Stretto in accordance with USPS forwarding instructions served the following document via first-class mail on the service list attached hereto as **Exhibit D**:

- **Notice of Hearing on Eighteenth Omnibus Motion for Entry of Order Approving Rejection of Executory Contracts and Unexpired Leases Pursuant to 11 U.S.C. § 365(a)** (Docket No. 761)

Furthermore, on or before July 3, 2023, Stretto in accordance with USPS forwarding instructions served the following document via first-class mail on the service list attached hereto as **Exhibit E**:

- **Notice of Filing Emergency Motion for Order Authorizing Debtor's Entry Into Interim Management Services Agreement Pending Approval Of Sale of Debtor's Assets [ECF No.710] and Related Pleadings** (attached as **Exhibit F**)

Dated: July 10, 2023

/s/ Monica Arellano

Monica Arellano

STRETTO

410 Exchange, Suite 100

Irvine, CA 92602

Telephone: 800.634.7734

Email: TeamCoinCloud@stretto.com

# **Exhibit A**

Electronically Filed June 6, 2023

BRETT A. AXELROD, ESQ. (5829)  
JEANETTE E. MCPHERSON, ESQ. (5423)  
NICHOLAS A. KOFFROTH, ESQ. (16264)  
ZACHARY T. WILLIAMS, ESQ. (16023)  
**FOX ROTHSCHILD LLP**  
1980 Festival Plaza Drive, Suite 700  
Las Vegas, Nevada 89135  
Telephone: (702) 262-6899  
Facsimile: (702) 597-5503  
Email: baxelrod@foxrothschild.com  
jmcpherson@foxrothschild.com  
nkoffroth@foxrothschild.com  
zwilliams@foxrothschild.com  
*Counsel for Debtor*

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re

CASH CLOUD, INC.,  
dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-MKN

Chapter 11

**NOTICE OF ENTRY OF ORDER  
EXTENDING DEADLINE TO ASSUME,  
ASSUME AND ASSIGN, OR REJECT  
NONRESIDENTIAL REAL PROPERTY  
LEASES PURSUANT TO 11 U.S.C. § 365(D)(4)**

**PLEASE TAKE NOTICE** that on the 6th day of June, 2023, the Court entered an *Order Extending Deadline to Assume, Assume and Assign, or Reject Nonresidential Real Property Leases Pursuant to 11 U.S.C. § 365(d)(4)* [ECF 619], a copy of which is attached here.

Dated this 6th day of June, 2023.

**FOX ROTHSCHILD LLP**

By: /s/ Jeanette E. McPherson

JEANETTE E. MCPHERSON, ESQ. (5423)  
BRETT A. AXELROD, ESQ. (5859)  
NICHOLAS A. KOFFROTH, ESQ. (16264)  
ZACHARY T. WILLIAMS, ESQ. (16023)  
1980 Festival Plaza Drive, Suite 700  
Las Vegas, Nevada 89135

*Counsel for Debtor*

FOX ROTHSCHILD LLP  
1980 Festival Plaza Drive, Suite 700  
Las Vegas, Nevada 89135  
(702) 262-6899  
(702) 597-5503 (fax)



Honorable Mike K. Nakagawa  
United States Bankruptcy Judge



Entered on Docket  
June 06, 2023

FOX ROTHSCHILD LLP  
1980 Festival Plaza Drive, Suite 700  
Las Vegas, Nevada 89135  
(702) 262-6899  
(702) 597-5503 (fax)

BRETT A. AXELROD, ESQ.  
Nevada Bar No. 5859  
NICHOLAS A. KOFFROTH, ESQ.  
Nevada Bar No. 16264  
ZACHARY T. WILLIAMS, ESQ.  
Nevada Bar No. 16023  
**FOX ROTHSCHILD LLP**  
1980 Festival Plaza Drive, Suite 700  
Las Vegas, Nevada 89135  
Telephone: (702) 262-6899  
Facsimile: (702) 597-5503  
Email: baxelrod@foxrothschild.com  
nkoffroth@foxrothschild.com  
zwilliams@foxrothschild.com  
*Counsel for Debtor*

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re

CASH CLOUD, INC.,  
dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**ORDER EXTENDING DEADLINE TO  
ASSUME, ASSUME AND ASSIGN, OR  
REJECT UNEXPIRED NONRESIDENTIAL  
REAL PROPERTY LEASES PURSUANT TO  
11 U.S.C. § 365(d)(4)**

Hearing Date: June 5, 2023

Hearing Time: 10:30 a.m.

The Court, having reviewed and considered Debtor's *Motion for Order Extending Deadline to Assume, Assume and Assign, or Reject Nonresidential Real Property Leases Pursuant to 11 U.S.C. § 365(d)(4)* (the "Motion")<sup>1</sup> for an order seeking an extension of the time to assume, assume and assign, or reject all of the Debtor's non-residential real property leases, including those listed on **Exhibit A** hereto (the "Leases"),<sup>2</sup> as set forth in greater detail in the Motion; and upon consideration of the McAlary Declaration and arguments of counsel; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § 1334; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided; and it appearing that no other or further notice need be provided; and the Court having determined that the relief sought in the Motion is in the best interests of Debtor, its creditors and all other parties in interest; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor, it is hereby,

**ORDERED** that the Motion is **GRANTED** in its entirety; and

**IT IS FURTHER ORDERED** that Debtor's time to assume or reject the Leases is extended through and including July 14, 2023; and

**IT IS FURTHER ORDERED** that this Order is without prejudice to the rights of Debtor to seek further extensions of the period in which Debtor may assume or reject the Leases; and

**IT IS FURTHER ORDERED** that this Order is without prejudice to the rights of the counterparties to the Leases to seek a reduction or termination of the period in which Debtor may assume or reject a Lease; and

///

///

---

<sup>1</sup> All capitalized, undefined terms shall have the meanings ascribed to them in the Motion.

<sup>2</sup> Nothing herein shall be construed as evidence that any of the Leases: (a) is actually a "lease," "license" or "executory contract" within the meaning of Bankruptcy Code § 365 and other applicable law; or (b) has not expired, been terminated, or otherwise is not currently in full force and effect.

1           **IT IS FURTHER ORDERED** that this Order is without prejudice to the rights of Debtor to  
2 dispute, among other things, the validity, status, characterization, or enforceability of any or all of the  
3 Leases; and

4           **IT IS FURTHER ORDERED** that this Court shall retain jurisdiction to hear and determine  
5 all matters arising from the implementation or interpretation of this Order; and

6           **IT IS FURTHER ORDERED** that notice of the Motion as provided therein shall be deemed  
7 good and sufficient notice of the Motion.

8 Prepared And Respectfully Submitted By:

9 **FOX ROTHSCHILD LLP**

10 By: /s/ Brett A. Axelrod

11 JEANETTE E. MCPHERSON, ESQ.

12 BRETT A. AXELROD, ESQ.

13 NICHOLAS A. KOFFROTH, ESQ.

14 ZACHARY T. WILLIAMS, ESQ.

15 1980 Festival Plaza Drive, Suite 700

16 Las Vegas, Nevada 89135

17 *Counsel for Debtor*

18 APPROVED/DISAPPROVED

19 **MCDONALD CARANO LLP**

20 By: /s/ Catherine V. LoTiempo

21 RYAN J. WORKS, ESQ. (NSBN 9224)

22 AMANDA M. PERACH, ESQ. (NSBN 12399)

23 2300 West Sahara Avenue, Suite 1200

24 Las Vegas, Nevada 89102

25 and

26 **SEWARD & KISSEL LLP**

27 JOHN R. ASHMEAD, ESQ. (Admitted *Pro Hac Vice*)

28 ROBERT J. GAYDA, ESQ. (Admitted *Pro Hac Vice*)

JOHN R. ASHMEAD, ESQ. (Admitted *Pro Hac Vice*)

ANDREW J. MATOTT, ESQ.

One Battery Park Plaza

New York, New York 10004

*Counsel for Official Committee of Unsecured Creditors*

**CERTIFICATION OF COUNSEL PURSUANT TO LOCAL RULE 9021**

In accordance with Local Rule 9021, counsel submitting this document certifies as follows:

- ☐ The Court has waived the requirement of approval in LR 9021(b)(1).
- ☐ No party appeared at the hearing or filed an objection to the motion.
- ☒ I have delivered a copy of this proposed order to all counsel who appeared at the hearing, any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated above.
- ☐ I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order.

# # #



EXHIBIT A

1  
2  
3  
4  
5  
6  
7  
8  
9  
10  
11  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28

FOX ROTHSCHILD LLP  
1980 Festival Plaza Drive, Suite 700  
Las Vegas, Nevada 89135  
(702) 262-6899  
(702) 597-5503 (fax)

Exhibit A to this Order may be (i) viewed and downloaded free of charge at the Debtor's case website (<https://cases.stretto.com/CashCloud/>), or (ii) obtained by written request to Stretto at Cash Cloud, Inc. c/o Stretto, 410 Exchange, Suite 100 Irvine, CA 92602, or by email at [TeamCoinCloud@stretto.com](mailto:TeamCoinCloud@stretto.com); or (iii) by telephone at (720) 792-9194 (toll free) or (888) 940-5992 (international).

## **Exhibit B**



## Exhibit B

Served Via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip
Blake Skinner		140 Teal Park Ln		Madison	AL	35758-7215
FT Investment Properties LLC	Attn: Babir Sultan	6501 Main St		Grandview	MO	64030-5401
Matts Hydroponics	Attn: Mathew G Marcoux	350 E Main St	Ste 5	Milford	MA	01757-2835
SafeGraph, Inc.		1580 N Logan St	Ste 660	Denver	CO	80203-1994
The Shop, Guns & Pawn	Attn: Rick Ringer	15169 Brock Dr		Crocker	MO	65452-7134

## **Exhibit C**

**Exhibit C**

Served Via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip
Blake Skinner		140 Teal Park Ln		Madison	AL	35758-7215
FT Investment Properties LLC	Attn: Babir Sultan	6501 Main St		Grandview	MO	64030-5401
Gizmos Mini Mart LLC	Attn: Hanif Brown	200 W Liberty St	Ste 1700	Louisville	KY	40202-2472
Leonard A Basili		328 Monarch Ln		Pensacola	FL	32503-7552
Paige E Abshier		8150 Rafael Rivera Way	Unit 2060	Las Vegas	NV	89113-5414
SafeGraph, Inc.		1580 N Logan St	Ste 660	Denver	CO	80203-1994
The Shop, Guns & Pawn	Attn: Rick Ringer	15169 Brock Dr		Crocker	MO	65452-7134
Yolenis Providence	Attn: Alexander Meletios	7 Maidford River Rd		Middletown	RI	02842-5694

## **Exhibit D**



## Exhibit D

Served Via First-Class Mail

Name	Address 1	Address 2	City	State	Zip
SafeGraph, Inc.	1580 N Logan St	Ste 660	Denver	CO	80203-1994
Unit21 Inc.	222 Kearny St	Ste 304	San Francisco	CA	94108-4528



## **Exhibit E**

**Exhibit E**

Served Via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip
Gamer Planet	Attn: Daniel Perry	69 W 10600 S		Sandy	UT	84070-4160
Jose Ortiz-Rivera		901 Fremont St	Apt 270	Las Vegas	NV	89101-5431
Joshua R Guerrero		7943 Long Beach St		Las Vegas	NV	89139-8720
JPS Seafood		5065 S 12th Ave		Tucson	AZ	85706-1209
Luis Flores		5990 Mendocino Hill Ave		Las Vegas	NV	89139-7520
Matts Hydroponics	Attn: Mathew G Marcoux	350 E Main St	Ste 5	Milford	MA	01757-2835
Metro Food and Beverage	Attn: Salah Jaffal	6476 Surrey Dr		North Olmsted	OH	44070-4862
SafeGraph, Inc.		1580 N Logan St	Ste 660	Denver	CO	80203-1994
Susan A McKown		8508 Crest Hill Ave		Las Vegas	NV	89145-4842
Tykeishia Rogers		5516 Boulder Hwy	Ste 2F	Las Vegas	NV	89122-6000
Wizards Keep Games	Attn: Jason Bessonette	20514 108th Ave SE		Kent	WA	98031-1542

## **Exhibit F**

BRETT A. AXELROD, NVB 5859  
 NICHOLAS A. KOFFROTH, NVB 16264  
 ZACHARY T. WILLIAMS, NVB 16023  
**FOX ROTHSCHILD LLP**  
 1980 Festival Plaza Drive, Suite 700  
 Las Vegas, Nevada 89135  
 Telephone: (702) 262-6899  
 Facsimile: (702) 597-5503  
 Email: baxelrod@foxrothschild.com  
 nkoffroth@foxrothschild.com  
 zwilliams@foxrothschild.com  
*Counsel for Debtor*

**UNITED STATES BANKRUPTCY COURT  
 DISTRICT OF NEVADA**

In re

CASH CLOUD, INC.,  
 dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**NOTICE OF FILING EMERGENCY  
 MOTION FOR ORDER AUTHORIZING  
 DEBTOR'S ENTRY INTO INTERIM  
 MANAGEMENT SERVICES  
 AGREEMENT PENDING APPROVAL OF  
 SALE OF DEBTOR'S ASSETS [ECF NO.  
 710] AND RELATED PLEADINGS**

Hearing Date: June 28, 2023  
 Hearing Time: 10:30 a.m.

**PLEASE TAKE NOTICE** that the Debtor has filed the following documents:

1. *Emergency Motion For Order Authorizing Debtor's Entry Into Interim Management Services Agreement Pending Approval Of Sale Of Debtor's Assets* [ECF No. 710] (the IMSA Motion);
2. *Declaration of Daniel Ayala* [ECF No. 711] in support of the IMSA Motion;
3. *Notice of Entry of Order Shortening Time and Notice of Hearing* on the ISMA Motion [ECF No. 726];
4. Errata to the ISMA Motion and Declaration of Daniel Ayala [ECF No. 729]; and
5. *Notice of Filing of: (1) Revised Exhibit 1 to the Declaration of Daniel Ayala filed in Support of Debtor's Emergency Motion For Order Authorizing Debtor's Entry Into Interim Management Services Agreement Pending Approval Of Sale Of Debtor's Assets* [ECF 711]; and (2) *Revised Exhibit A to Debtor's Emergency Motion For Order Authorizing Debtor's Entry Into Interim Management Services Agreement Pending Approval Of Sale Of Debtor's Assets* [ECF 710] [ECF No. 750].

A copy of the foregoing documents is available at the website for the Debtor's claims agent, Stretto, Inc., at <https://cases.stretto.com/CashCloud>. Additionally, copies are available from Fox Rothschild LLP (at the address above) upon request.

BRETT A. AXELROD, NVB 5859  
 NICHOLAS A. KOFFROTH, NVB 16264  
 ZACHARY T. WILLIAMS, NVB 16023  
**FOX ROTHSCHILD LLP**  
 1980 Festival Plaza Drive, Suite 700  
 Las Vegas, Nevada 89135  
 Tele: (702) 262-6899/Fax: (702) 597-5503  
 Email: baxelrod@foxrothschild.com  
 nkoffroth@foxrothschild.com  
 zwilliams@foxrothschild.com  
*Counsel for Debtor*

**UNITED STATES BANKRUPTCY COURT  
 DISTRICT OF NEVADA**

In re

CASH CLOUD, INC.,  
 dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**NOTICE OF FILING *AMENDED* MOTION FOR ORDER: (A) CONFIRMING AUCTION RESULTS; (B) APPROVING THE SALE OF CERTAIN OF DEBTOR'S ASSETS TO HELLER CAPITAL GROUP, LLC, AND GENESIS COIN, INC., FREE AND CLEAR OF LIENS CLAIMS, ENCUMBRANCES, AND OTHER INTERESTS; (C) AUTHORIZING THE ASSUMPTION AND ASSIGNMENT OF CERTAIN OF THE DEBTOR'S EXECUTORY CONTRACTS AND UNEXPIRED LEASES RELATED THERETO; AND (D) GRANTING RELATED RELIEF [ECF NO. 730];AND RELATED PLEADINGS**

Hearing Date: June 28, 2023

Hearing Time: 10:30 a.m.

**PLEASE TAKE NOTICE** that the Debtor has filed the following documents:

1. *Motion for Order: (A) Confirming Auction Results; (B) Approving the Sale of Certain of Debtor's Assets to Heller Capital Group, LLC, and Genesis Coin, Inc., Free and Clear of Liens Claims, Encumbrances, and Other Interests; (C) Authorizing the Assumption and Assignment of Certain of the Debtor's Executory Contracts and Unexpired Leases Related Thereto; and (D) Granting Related Relief* [ECF No. 714], as amended [ECF No. 730] (the *Sale Motion*”);
2. *Declaration of Daniel Ayala* [ECF No. 15], *Declaration of Daniel Moses* [ECF No. 16], *Declaration of Daryl Heller* [ECF No. 17], and *Declaration of Jorge Fernandez* [ECF No. 718] filed in support of the *Sale Motion*;
3. *Notice of Entry of Order Shortening Time and Notice of Hearing* on the *Sale Motion* [ECF No. 725];
4. *Notice of Filing Amended Sale Motion* [ECF No. 731]; and
5. *Notice of Filing of: (1) Revised **Exhibit A** Heller Asset Purchase Agreement and revised **Exhibit B** Genesis Coin Asset Purchase Agreement to Debtor's Sale Motion* [ECF No. 749].

A copy of the foregoing documents is available at the website for the Debtor's claims agent, Stretto, Inc., at <https://cases.stretto.com/CashCloud>. Additionally, copies are available from Fox Rothschild LLP (at the address above) upon request.

FOX ROTHSCHILD LLP  
 1980 Festival Plaza Drive, Suite 700  
 Las Vegas, Nevada 89135  
 (702) 262-6899  
 (702) 597-5503 (fax)